

CORPORATE RESTRUCTURING AND BANKRUPTCY



THE FOUR PILLARS

<p>EFFICIENCY AND CREATIVITY; ALTERNATIVE FEE ARRANGEMENTS</p>	<p>Alternative Fee and Shared-Risk Agreements</p> <ul style="list-style-type: none"> • Blended Fees • Full Contingent Fees • Results-Based Fees 	<p>In-House Technical Support</p> <ul style="list-style-type: none"> • Financial and Economic Consultants • Science Advisors • Investigators • Ph.Ds, CPAs, MBAs • Market Leader in Creative Valuation 	
<p>MAJOR RESTRUCTURING AND CHAPTER 11 EXPERIENCE</p>	<p>Highest-Stakes Matters</p>	<p>Experience on Behalf of All Major Constituents</p> <ul style="list-style-type: none"> • Debtors • Funds • Noteholders • Creditors • Equity Holders • Committees • Trustees • Conflicts Counsel 	
<p>ELITE BUSINESS LITIGATION PRACTICE</p>	<p>Premier Trial Law Firm</p>	<p>Numerous eight, nine, and ten-figure recoveries and victories in precedent-setting litigation, including:</p> <ul style="list-style-type: none"> • \$2.8B arbitration award for Kraft Foods in Kraft v. Starbucks • Co-class counsel in connection with numerous multi-billion dollar awards and settlements in mass tort and antitrust litigation • Over \$100M recovered in an RMBS suit on behalf of an institutional investor 	<p>National Litigation Powerhouse</p> <ul style="list-style-type: none"> • 200+ dedicated trial attorneys • Recognized as a leading litigation firm by <i>Chambers</i>, <i>Law360</i>, <i>The American Lawyer</i>, <i>The National Law Journal</i>, and more
<p>LOW CONFLICT PROFILE</p>	<p>Significant Focus on Major Litigation Matters</p>	<p>Proficiency Across Industries</p> <ul style="list-style-type: none"> • D&O Claims • Insurance Coverage • RMBS Litigation • Antitrust • Technology • Health and Life Sciences • Oil & Gas 	
	<p>Can Be Adverse to Financial Institutions</p>		<ul style="list-style-type: none"> • Real Estate • Market Manipulation • Manufacturing • For-Profit Education • Entertainment and Media • Tribal Law • E-discovery