

RESTRUCTURING AND BUSINESS BANKRUPTCY AT ROBINS KAPLAN LLP

EFFICIENCY AND CREATIVITY; ALTERNATIVE FEE ARRANGEMENTS

- Alternative Fee and Shared-Risk Agreements
 - Blended Fees
 - Full Contingent Fees
 - Results-Based Fees
- In-House Technical Support
 - Financial and Economic Consultants
 - Science Advisors
 - Investigators
 - Ph.Ds, CPAs, MBAs
 - Market Leader in Creative Valuation

MAJOR RESTRUCTURING AND CHAPTER 11 EXPERIENCE

- Highest-Stakes Matters
- Experience on Behalf of All Major Constituents
 - Debtors
 - Funds
 - Noteholders
 - Creditors
 - Equity Holders
 - Official Committees
 - Ad Hoc Committees
 - Trustees
 - Conflicts Counsel
 - Special Counsel

The Four Pillars of Robins Kaplan's Restructuring and Business Bankruptcy Group

ELITE BUSINESS LITIGATION PRACTICE

- Premier Trial Law Firm
- Numerous eight, nine, and ten-figure recoveries and victories in precedent-setting litigation, including:
 - \$2.8bn arbitration award for Kraft Foods in *Kraft v. Starbucks*
 - Co-class counsel in connection with numerous multi-billion dollar awards and settlements in mass tort and antitrust litigation
 - Over \$100m recovered in an RMBS suit on behalf of an institutional investor
- National Litigation Powerhouse
 - 200+ dedicated trial attorneys
 - Recognized as a leading litigation firm by *Chambers*, *Law360*, *The American Lawyer*, *The National Law Journal*, and more

LOW CONFLICT PROFILE

- Significant Focus on Major Litigation Matters
- Can Be Adverse to Financial Institutions
- Proficiency Across Industries
 - D&O Claims
 - Insurance Coverage
 - RMBS Litigation
 - Antitrust
 - Technology
 - Health and Life Sciences
 - Oil & Gas
 - Energy
 - Real Estate
 - Market Manipulation
 - Manufacturing
 - For-Profit Education
 - Entertainment and Media
 - Tribal Law
 - E-discovery